

TRANSFER FORM FOR NON-MARKET TRANSACTIONS

Use a **black pen**. Print in **CAPITAL** letters

Note: Any alterations must be initialed by the seller/s and the buyer/s.
Any increase to the quantity of securities being transferred is not acceptable even if initialed
Correction fluid or tape must not be used.

Uncertificated CHESS Holdings – This form must be forwarded to the CHESS Sponsoring Broker or Non-Broker Participant.
Uncertificated Issuer Sponsored Holdings – This form must be forwarded to the Issuer's Registry or your broker as appropriate.

1 Stamp Duty if applicable

2	Full name of Company or Corporation	VICTORIA PETROLEUM NL		3	State of Incorporation WA
4	Description of Securities (Shares, options etc)	Class	If not fully paid, paid to	5	Register WA
6	Quantity	Words [Advance Share Registry to input]		Figures [Advance Share Registry to input]	
7	Full name/s and address of Transferor/s (Seller/s)	Given Name/s	Surname	For Company Use	
8	Security holder Reference Number or CHESS Number (must be quoted)	[Advance Share Registry to input]			
9	Consideration	A\$ [Advance Share Registry to input]		10	Date of Purchase / /
11	Full name/s of Transferee/s (Buyer/s)	Title	Given Name/s	Surname	
12	Full postal address of Transferee/s (Buyer/s)	Mr } GLORY RUN PTY LTD Mrs } Ms }			
13	Transferee/s (Buyer/s) Securityholder Reference Number (if known)	PO Box 1779, WEST PERTH State/Country WA Postcode 6872 SRN: 9900114943			

I/We the registered holder/s and undersigned seller/s for the above consideration do hereby transfer to the above name/s hereinafter called the Buyer/s the securities as specified above standing in my/our name/s in the books of the above named Company, subject to the several conditions on which I/We held the same at the time of signing hereof and I/We the Buyer/s do hereby agreed to accept the said securities subject to the same conditions. I/We have not received any notice of revocation of the Power of Attorney by death of the grantor or otherwise, under which this transfer is signed (if applicable). To sign as power of attorney you must have already lodged it with the registry or your broker as appropriate or enclose a certified copy with this transfer.

14 Transferor/s (Seller/s) sign here	Individual or Securityholder 1	Securityholder 2	Securityholder3
	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Director or Sole Director and Sole Company Secretary	Director/Company Secretary	Sole Director (No Company Secretary)
			Date Month Year
			15 / /
16 Transferee/s (Buyer/s) sign here	Individual or Securityholder 1	Securityholder 2	Securityholder3
	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Director or Sole Director and Sole Company Secretary	Director/Company Secretary	Sole Director (No Company Secretary)
			Date Month Year
SRA 23			17 / /

HOW TO COMPLETE THE TRANSFER FORM FOR NON-MARKET TRANSACTIONS
WHEN TRANSFERRING SECURITIES IN A LISTED OR UNLISTED COMPANY

- 1. STAMP DUTY**
Transfers of securities that are listed and quoted on an Australian Stock Exchange are exempt from stamp duty. However, Stamp Duty is payable on all other securities by the buyer of the shares and is based on the amount of consideration (refer 8). The stamp duty is calculated at the rate applicable to the state in which the company the securities are held is incorporated. If the company is incorporated outside Australia, the state or territory in which the principal register is located determines the state or territory in which the duty is payable. Transfers must be submitted to the respective State or Territory Stamp Duty office for assessment and payment of any applicable duty. **NO ACTION REQUIRED BY TRANSFEROR**
- 2. FULL NAME OF COMPANY OR CORPORATION**
The full name of the company or corporation in which securities are held. **NO ACTION REQUIRED BY TRANSFEROR**
- 3. STATE OF INCORPORATION**
State in which the Company (refer 2) is incorporated in. This can be found on the securities certificate, statement or other notices received from the company. **NO ACTION REQUIRED BY TRANSFEROR**
- 4. DESCRIPTION OF SECURITIES**
e.g. Fully Paid Ordinary Shares, 9% Unsecured Convertible Notes etc... **NO ACTION REQUIRED BY TRANSFEROR**
- 5. REGISTER**
The state on which the seller's securities are registered. This can be found on the securities certificate or statement. **NO ACTION REQUIRED BY TRANSFEROR**
- 6. QUANTITY**
Number of securities being transferred (in both words and figures). **NO ACTION REQUIRED BY TRANSFEROR**
- 7. FULL NAME OF TRANSFEROR/S OR SELLER/S**
Full names must be included together with any designation (if applicable). **NO ACTION REQUIRED BY TRANSFEROR**
- 8. SECURITYHOLDER REFERENCE OR CHESSE NUMBER**
This number must be quoted when transferring securities not represented by certificates. That is securities registered on the issuer sponsored (uncertificated) sub register or the CHESSE sub-register. **PLEASE INSERT YOUR SRN OR CHESSE NUMBER**
- 9. CONSIDERATION**
Is the full amount paid in settlement of the transfer of securities. Purchases should reflect the market price of shares as at the date of purchase. Market values are quoted in the daily newspapers. **NO ACTION REQUIRED BY TRANSFEROR**
- 10. DATE OF PURCHASE**
Insert date of purchase or completion of the transfer. **PLEASE DO NOT COMPLETE THIS. NO ACTION REQUIRED BY TRANSFEROR**
- 11. FULL NAME OF TRANSFEREE/S OR BUYER/S**
Insert the full names of buyer/s (a maximum of three joint holders).
Securities may not be registered in the names of a firm or business name, an estate or deceased person, a minor, a fund or a trust. **NO ACTION REQUIRED BY TRANSFEROR**
- 12. FULL POSTAL ADDRESS OF TRANSFEREE/S OR BUYER/S**
Insert full address including the postcode. Only one address may be recorded. **NO ACTION REQUIRED BY TRANSFEROR**
- 13. SECURITYHOLDER REFERENCE NUMBER (SRN)**
If the buyer is an existing holder in the company and is registered on the Issuer Sponsored (uncertificated) subregister, please quote the existing SRN. **NO ACTION REQUIRED BY TRANSFEROR**
- 14. SELLER SIGNATURE/S**
PLEASE EXECUTE THE SHARE TRANSFER IN ACCORDANCE WITH THE INSTRUCTIONS BELOW. PLEASE READ THEM CAREFULLY
This number must be quoted when transferring securities not represented by certificates. That is securities registered on the issuer sponsored (uncertificated) subregister.
(i) Individuals – The securityholder must sign
(ii) Joint Holdings – Where the holding is in more than one name, all of the securityholders must sign
(iii) Power of Attorney – To sign as power of attorney, you must have already lodged it with the registry. Alternatively, attach a certified photocopy of the power of attorney to this form.
(iv) Deceased Estate – When the holding is in the name of an estate, all executors/administrators are required to sign. (Probate requirements must also be complied with)
(v) Companies – Director, Company Secretary, Sole Director and Sole Company Secretary or Sole Director (no Company Secretary) can sign. Please sign in the appropriate box which indicates the office held by you.
- 15. DATE SIGNED**
Insert date signed by the seller/s. **PLEASE DATE THE TRANSFER FORM WHERE REQUESTED WITH THE DATE YOU EXECUTE THE SHARE TRANSFER.**
- 16. BUYER SIGNATURE/S NO ACTION REQUIRED BY TRANSFEROR**
(i) Individuals – The securityholder must sign
(ii) Joint Holdings – Where the holding is in more than one name, all of the securityholders must sign
(iii) Power of Attorney – To sign as power of attorney, you must have already lodged it with the registry. Alternatively, attach a certified photocopy of the power of attorney to this form.
(iv) Deceased Estate – When the holding is in the name of an estate, all executors/administrators are required to sign. (Probate requirements must also be complied with)
(v) Companies – Director, Company Secretary, Sole Director and Sole Company Secretary or Sole Director (no Company Secretary) can sign. Please sign in the appropriate box which indicates the office held by you.
- 17. DATE SIGNED NO ACTION REQUIRED BY TRANSFEROR**
Insert date signed by the buyer/s.

Note 1. Copies of documents forwarded must be certified as a correct copy by a person who in the State or Territory of certificate has the power to witness a Statutory Declaration.

Note 2. Transfers or other documents that do not fully meet the company's requirements are liable to be returned unregistered.